

Zinevich&Co. and NRC. Launch Series of SPACs

NYC, June 18, 2025 – NRC., a premier investment banking corporation focused on high-quality mid-market and growth issuers, and Zinevich & Co., a leading global investment bank and management consultancy firm, are proud to join forces on the expected launch of a new series of Special Purpose Acquisition Companies (SPACs). Subject to the applicable rules and regulations, the new series is expected to provide a viable opportunity for companies seeking to raise public capital in the U.S. The initial SPACs from the strategic alliance are expected to enter the public markets in Q1 2026, with plans for a regular cadence of SPAC IPOs to follow each year over the next years.

“Joining forces with Zinevich & Co. on this new series of SPACs is a natural fit, given both companies’ prominence and leadership in the SPAC space,” said Dmitro Kozachenko, General Manager in NRC. “Building on our past successes, this collaboration underscores Zinevich & Co. confidence in our offerings and the value we bring to our clients in navigating the capital markets.”

“This expanded joint effort is another recognition that our collaboration with NRC. allows our structures to deploy our international capabilities and deep SPAC knowledge across multiple jurisdictions,” said Dmitro Zinevich, Managing Director of Zinevich & Co. “With our presence in key financial centers worldwide and proven track record in structuring complex SPAC transactions, together we’re expecting to be uniquely positioned to execute in today’s dynamic capital markets landscape.”

A New Chapter for SPACs

The launch of the new series of SPACs combines Zinevich & Co’s global network and specialized expertise with NRC’s innovative financial solutions and market acumen. This expected multi-year collaboration is designed to address the increasing demand for capital among Ukrainian companies and issuers, offering them a fast and flexible path to the U.S. public capital markets.

NRC’s proven success in identifying high-potential acquisition targets and structuring favorable deals intends to complement Zinevich & Co’s international presence and cross-border transaction experience.

The planned cadence of SPAC launches demonstrates both organizations' confidence in the continued viability and evolution of SPACs as a strategic alternative to traditional financing instruments.

With Zinevich & Co's multi-jurisdictional capabilities and NRC's demonstrated experience in creating shareholder value, this strategic alliance represents a powerhouse in the global SPAC landscape, which aims to deliver significant opportunities for investors and growth-oriented companies across diverse industries of the national economy.

About NRC.

National Reserve & Securities Corporation (NRC.) is one of the regional's largest banking and financial services organizations. Our global businesses serve more than 1000 customers worldwide through a network that covers 30 countries and territories.

Our customers range from small businesses and investors to some of the world's biggest companies, governments and international organizations. We aim to connect them to opportunities and help them to achieve their ambitions.

The products and services we offer vary widely according to customers' needs. We offer businesses loans to invest in growth, and products such as foreign exchange and trade financing that enable them to expand internationally. And for large companies and organizations operating across borders, we offer tailored advice on decisions such as financing major projects, issuing debt or making acquisitions.

For more information, please refer to nrc.org.ua.

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